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Vienna / Frankfurt, 10 May 2019

FREQUENTIS AG successfully completes IPO

Following an intensive roadshow including talks with investors in Vienna, Frankfurt, London, Zurich, Paris and Munich, Frequentis' Executive Board is pleased to announce that the initial public offering of shares in Frequentis AG has been successfully completed. 3,000,000 shares were placed on the capital market at a price of EUR 18.00.

Shares in Frequentis AG are expected to be traded from 14 May 2019 on the regulated market at Frankfurt Stock Exchange (General Standard) and on the Vienna Stock Exchange (prime market) with the ticker symbol FQT and international securities identification number (ISIN) ATFREQUENTO9. In volatile market conditions, this Austrian high-tech company was able to convince investors with its business model aligned to sustained profitability.

Frequentis AG is particularly proud of the international investor mix and, above all, of the high proportion of retail investors of around 20% of the total placement volume. Norbert Haslacher, Chairman of Frequentis' Executive Board: "We are delighted by the high level of confidence placed in us by so many private investors."

Norbert Haslacher continued: "Subscription to Frequentis' IPO by a large number of European investors and by B&C Innovation Investments (B&C Group), Austria, as a long-term investor, supports the continued successful development of the company. As well as supporting further growth, the successful IPO confirms the significance and enormous future potential that experienced international investment and industry experts see for Frequentis."

About Frequentis AG

The Austrian company Frequentis headquartered in Vienna is an international supplier of communication and information systems for control centres with safety-critical tasks. Such 'control centre solutions' are developed and marketed by Frequentis in the business sectors Air Traffic Management (civil and military air traffic control, air defence) and Public Safety & Transport (the police, fire brigade, ambulance services, shipping, railways). Frequentis operates a worldwide network of branches, subsidiaries and local representatives in more than 50 countries. Products and solutions from

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Frequentis can be found in over 25,000 working positions and in about 140 countries. Founded in 1947, Frequentis is, by its own estimation, the global market leader in voice communication systems for air traffic control with a market share of around 30%. Moreover, the Frequentis Group's systems are globally leading in AIM (aeronautical information management) and aeronautical message handling systems, as well as in GSM-R systems in the field of Public Transport. For further information please see www.frequentis.com.

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